



Soumya Mohapatra

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Practices:

Capital Markets
Corporate and Commercial

Education:

BSL., LL.B., ILS Law College

Professional Affiliations:

Bar Council of Maharashtra and
Goa

Soumya Mohapatra is a Counsel in the Capital Markets practice group in the Mumbai office. Soumya's experience includes advising both Issuers and Book Running Lead Managers on capital market transactions including domestic public offerings (equity and Debt) and international offerings by Indian companies. This mainly includes initial public offerings (both equity and debt), international offerings by Indian companies, rights issues, qualified institutional placement, preferential issues and other aspects of capital market transactions.

Representative Matters:

At Khaitan & Co Soumya has advised several clients in relation to mentioned public offerings / Qualified Institutions Placement/ rights issues / private placements. A few deals are listed below :

Equity:

- **General Insurance Corporation of India** in relation to the initial public offering of its Equity Shares;
- **Alkem Laboratories Limited** in relation to the initial public offering of its Equity Shares;
- **Inox Wind Limited** in relation to the initial public offering of its Equity Shares;
- **Bharat Road Network limited** in relation to the initial public offering of its Equity Shares;
- **Sandhar Technologies limited** in relation to the initial public offering of its Equity Shares;
- **MBL Infrastructures limited** in relation to the initial public offering of its Equity Shares;
- **Jindal Steel and Power Limited** in relation to Qualified Institutions Placement of its Equity Shares;
- **JM Financial Limited** in relation to Qualified Institutions Placement of its Equity Shares;



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- **DCB Bank Limited** in relation to two Qualified Institutions Placement of its Equity Shares;
- **Majesco Limited** in relation to Qualified Institutions Placement of its Equity Shares;
- **Network18 Media & Investments Limited** in relation to the Rights Issue of its Equity Shares.
- **TV18 Broadcast Limited** in relation to the Rights Issue of its Equity Shares.
- **EPC Industrié Limited**, a Mahindra Group company in relation to the Rights Issue of its Equity Shares
- **Greenply Industries Limited** in relation to the Rights Issue of its Equity Shares
- **Great Eastern Energy Corporation Limited** in relation to shifting of the depository receipts from AIM to the Main Market of the London Stock Exchange

Debt:

- **Dewan Housing Finance Corporation Limited** in relation to 3 of their initial public offering of Non-Convertible Debentures;
- **Reliance Home Finance Limited** in relation to of its initial public offering of its Non-Convertible Debentures;
- **JM Financial Credit Solutions Limited** in relation to of its initial public offering of its Non-Convertible Debentures
- **Shriram Transport Finance Corporation Limited** in relation to its initial public offering of its Non-Convertible Debentures;
- **India Infoline Investment Services Limited** in relation to 3 of its initial public offering of its Non-Convertible Debentures;
- **Aadhar Housing Finance Limited** in relation to of its initial public offering of its Non-Convertible Debentures;
- **Magma Fincorp Limited** in relation to of its initial public offering of its Non-Convertible Debentures;
- **Muthootu Mini Financiers Limited** in relation to 8 of its initial public offering of its Non-Convertible Debentures;

Scheme of Arrangement:

- **Reliance Home Finance Limited** in relation to the listing of Equity Shares pursuant to a composite scheme of arrangement.



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- **KPIT Technologies Limited** in relation to the listing of Equity Shares pursuant to a composite scheme of arrangement.